

## Self-Certification for Individuals

Under automatic exchange of financial account information

Please refer to the accompanying explanatory notes and glossary and/or contact your tax advisor to help complete this form.

### SECTION A: ACCOUNT HOLDER INFORMATION

Full name	
Permanent residence address	
Mailing address (if different from above)	
Place of birth (Town or City)	
Country of birth	
Date of birth (DD/MM/YY)	
Account number(s)	

### SECTION B: TAX RESIDENCY

Please indicate ALL countries in which you are resident for tax purposes and the relevant Tax Identification Number (TIN) or functional equivalent (FE); a UK National Insurance Number (NI) is also acceptable.

If you are a US citizen, Green Card holder, or US resident, you must also complete and return a W-9 form and include any additional tax residencies in the table below.

Country of tax residency	Tax Identification Number (TIN) or functional equivalent (FE); a UK National Insurance Number (NI) is also acceptable	No TIN, FE or NI*

\*If you have ticked the No TIN, FE or NI box, please explain below why you do not have one.

### SECTION C: DECLARATION SECTION

- I undertake to advise Vartan Ravenscroft promptly of any change in circumstances which causes the information contained herein to become incorrect or incomplete and to provide Vartan Ravenscroft with an updated declaration within 30 days of such a change in circumstances.
- I am aware that in certain circumstances - for example, if I am tax resident or deemed resident of a Reportable Jurisdiction - Vartan Ravenscroft will be obliged to share this information with UK tax authorities, who may pass it on to other tax authorities.
- I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete.

Signature:

Print name:

Date:

**Disclaimer** Vartan Ravenscroft is a trading name of A Vartan Limited (AVL) (FCA number 609277) whose registered office address is at The Singing Men's Chambers, 19 Minster Precincts, Peterborough, PE1 1XX. AVL is authorised and regulated by the Financial Conduct Authority. All calls to AVL will be recorded and monitored for training and security purposes.

Ravenscroft is a trading name of Ravenscroft Limited (RL) (company number 42906) and Ravenscroft Investment Management Limited (RIML) (company number 49397) both of which have their registered office addresses at PO. Box 222, 20 New Street, St Peter Port, Guernsey, GY1 4JG. The business address for Ravenscroft Limited Jersey office is PO Box 419, First Floor, Weighbridge House, Liberation Square, St Helier, Jersey JE2 3NA.

RL is licensed and regulated by the Guernsey Financial Services Commission to conduct investment business and the Jersey Financial Services Commission to conduct investment and funds services business.

Ravenscroft Investment Management is a trading name of RIML. RIML is licensed and regulated by the Guernsey Financial Services Commission to conduct investment business.